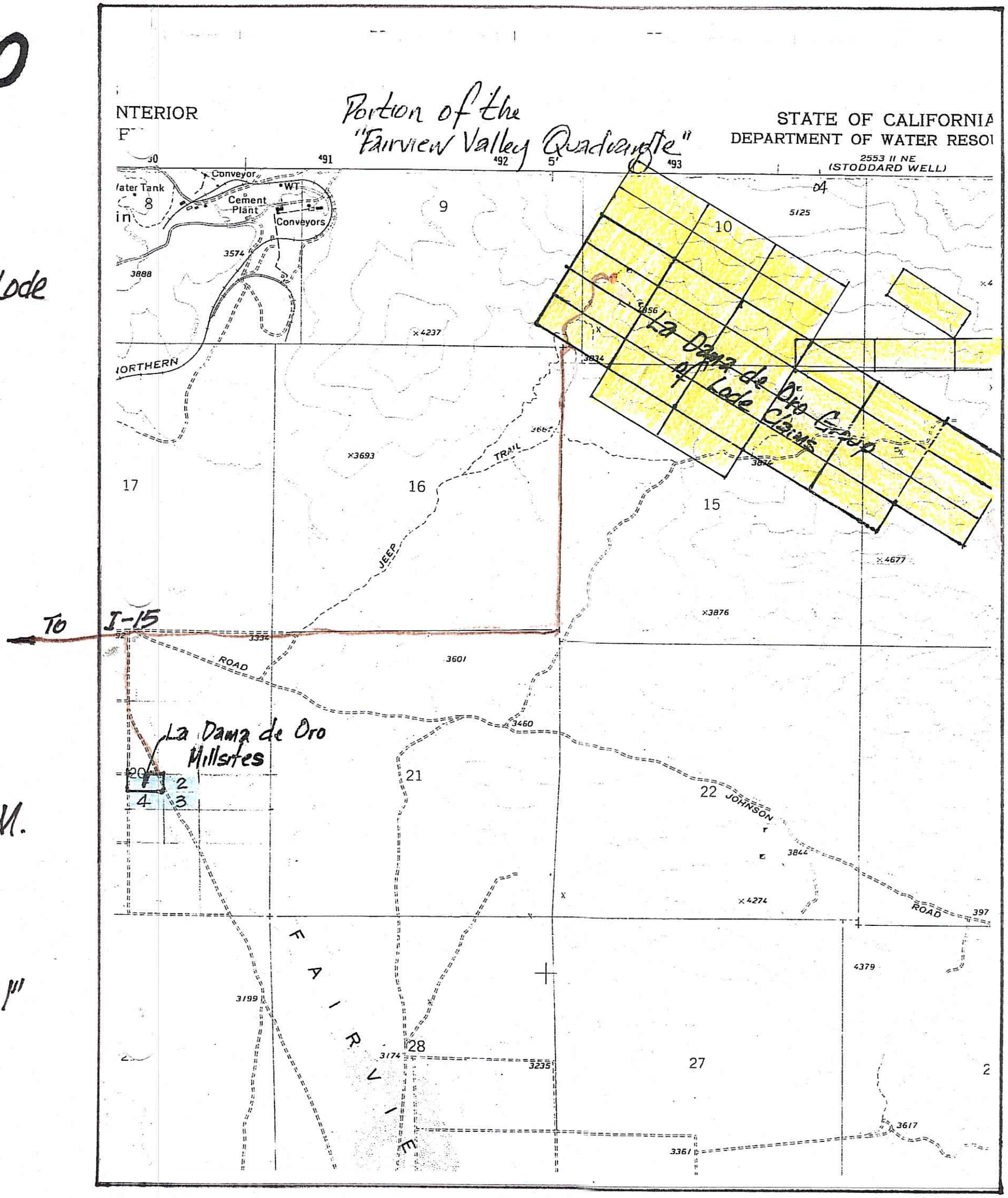
LA DAMA DE ORO

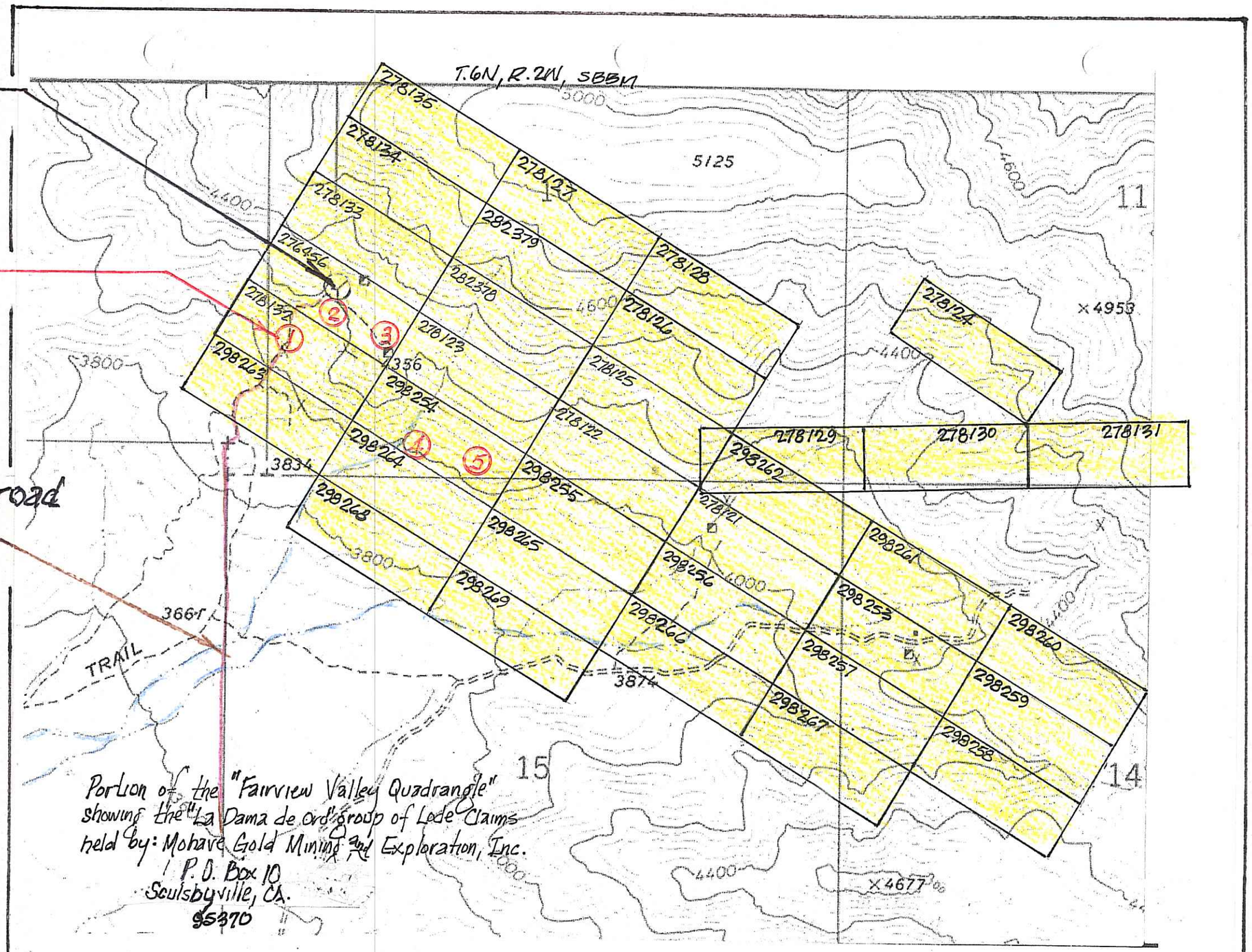
- 35 - Professionally Surveyed Unpatented Lode Mining Claims (All claims have CA Co-ords)
- 1 - Lidar generated Topographic Claim Map
- 4 - Dependent Millsites (20 acres) (Water capability for 125 tpd Mill)
- 1 - Approved Plan of Operations from BLM. (Allows 'Bulk Sampling' and Core Drilling)
- 1 - 26 page "Economic Geology & Gold Potential" report by Donald G. Strachan, CPG 10376



LA DAMA DE ORO

Approved 'Plan of Operations'

- Reopen "Old Workings" and Extract "Bulk Samples"
- Permission by BLM and CAFG to access drill pads "crossing natural terrain"
- Permission to restore access road for "Bulk Sample" export

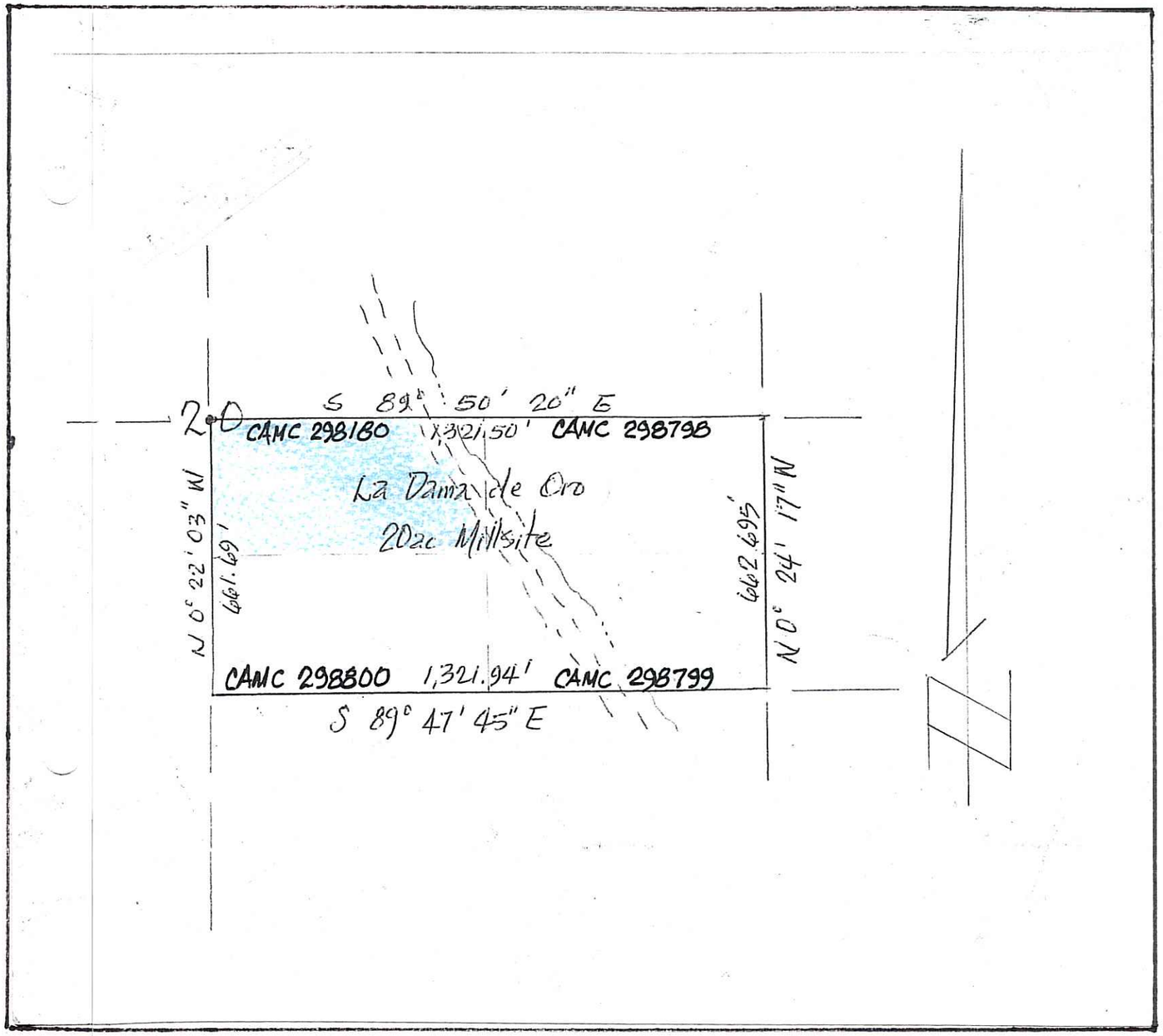


Portion of the "Fairview Valley Quadrangle" showing the "La Dama de Oro" group of Lode Claims held by: Mohave Gold Mining and Exploration, Inc.
P.O. Box 10
Soulsbyville, CA.
95370

LA DAMA DE ORO

20-Acre Millsite

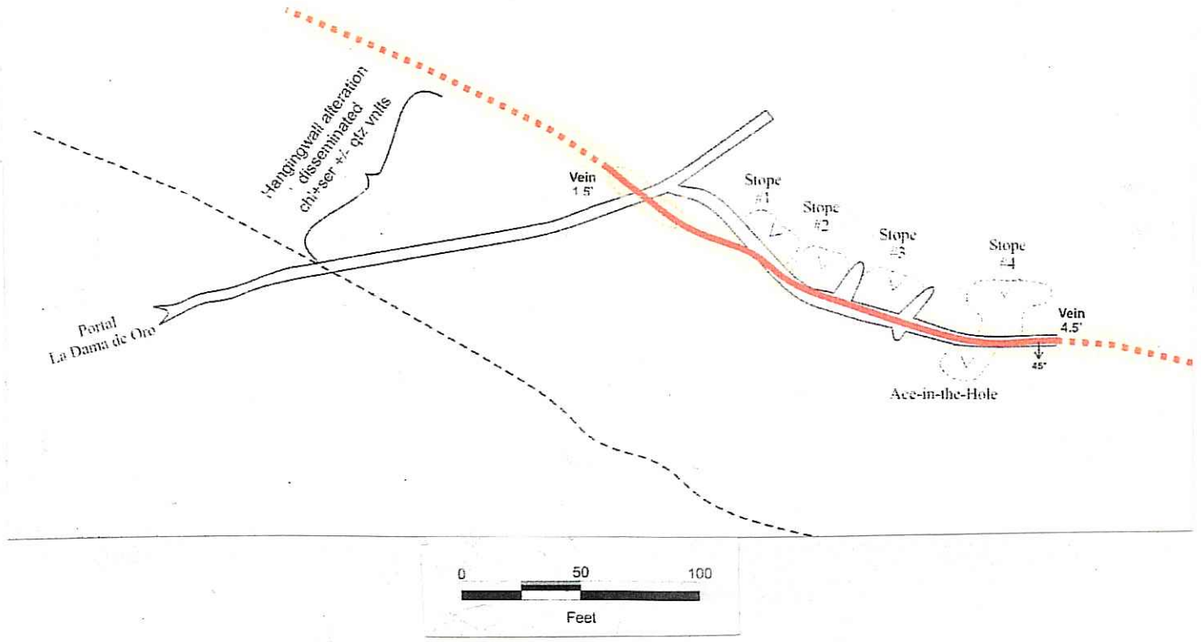
- Permitted to remove 928 tons of 'D.G.' for road repair purposes.
- This leaves behind the "floor" of the future La Dama de Oro Mill.
- This area becomes the "Ore Stockpile and Transfer Point" for "Bulk Samples"
- Will be the location of Water Well and Water Truck O/H Filling Tank
- Surveyed and Monumented
- Water !



LA DAMA DE ORO
'UNDERGROUND'

- "The Old Workings"
  (bat free!)

- "The Ore Vein"



Photograph #5 – Vein exposed in the back of Stope #4

"The Plan"

- After Adit and Drift modernization to MSHA standards the Return on Investment begins with planned mine expansion and the extraction of "Bulk Samples"

- "Bulk Samples" will be recovered while extending the №4 stope upward to the surface.

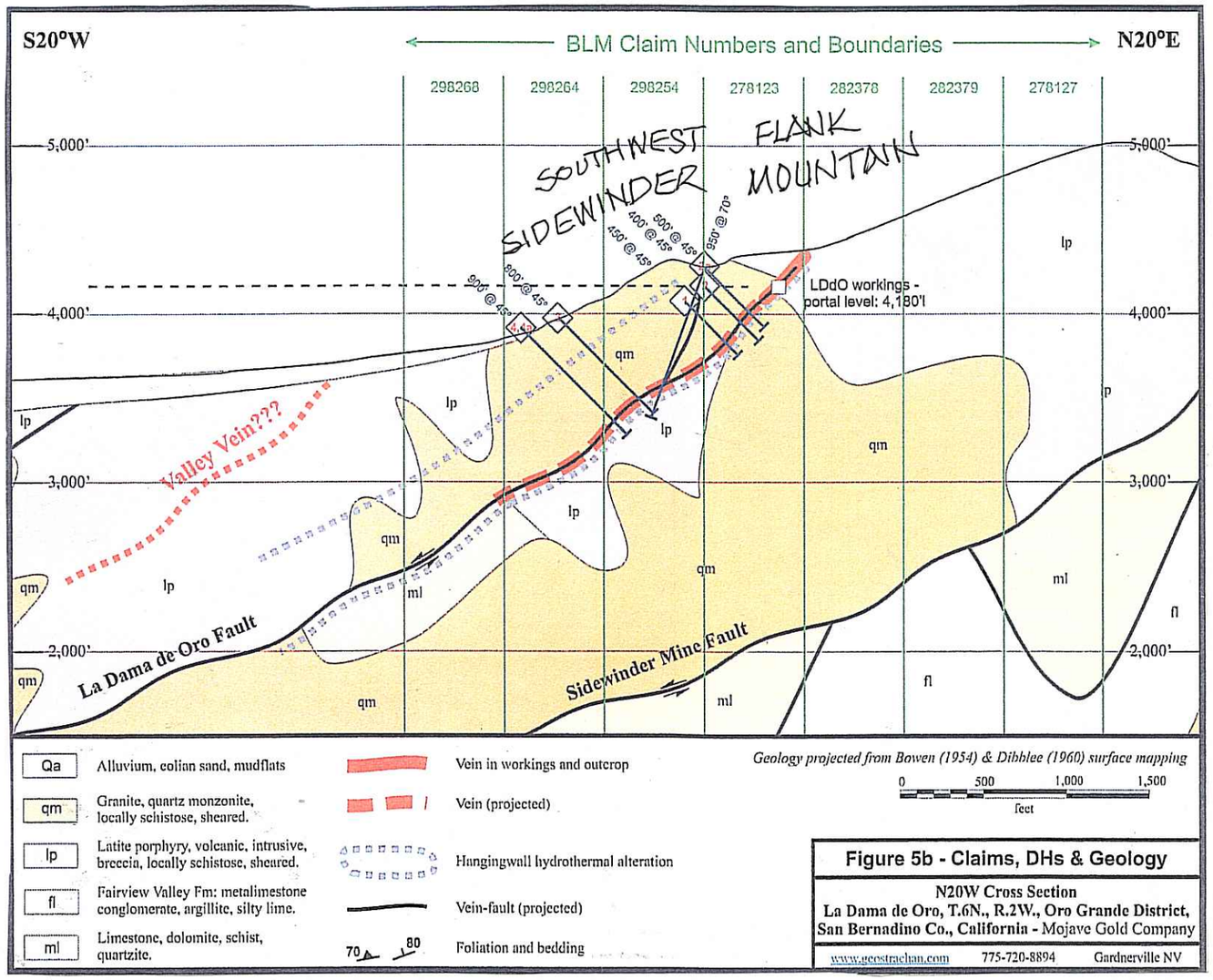
LA DAMA DE ORO

GEOLOGY and CORE-DRILLING

- A core-drilling program at 5 surface 50'x 50' surveyed sites has been approved by USDI-BLM

- The program is designed to provide maximum information for 43-101 purposes at minimum cost.

- Track-mounted drill rigs have been permitted to traverse the "natural terrain" to minimize surface environmental impacts.



Current Ore Estimates are 72,000 tons yielding 0.5 oz/ton per report by Donald G. Strachan, C.P.G.

See The entire 26-page "Economic Geology and Gold Potential" report at www.mgmexp.com/

MOHAVE GOLD MINING & EXPLORATION, INC.

CALIFORNIA
CORPORATION
№ C3371254

- M.G.M.E., Inc. has sole ownership of all the aforementioned assets, i.e. the properties, plans, and permits.

Richard T. Todd, President, Director
E. Avery Reed, Vice President, Director
Lawrence B. Tate, Vice President, Director
Doug Prebble, Director
Stephen R. Frieder, Director

Corporate Addresses:

- P.O. Box 27740
  Las Vegas, NV 89126
- 16111 Lance Court
  Sonora, CA 95370

SECRETARY OF STATE

STATE OF NEVADA

NEVADA STATE BUSINESS LICENSE

MOHAVE GOLD MINING & EXPLORATION, INC.
Nevada Business Identification # NV20011471844

Expiration Date: November 30, 2014

In accordance with Title 7 of Nevada Revised Statutes, pursuant to proper application duly filed and payment of appropriate prescribed fees, the above named is hereby granted a Nevada State Business License for business activities conducted within the State of Nevada.

This license shall be considered valid until the expiration date listed above unless suspended or revoked in accordance with Title 7 of Nevada Revised Statutes.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Great Seal of State, at my office on October 28, 2013

ROSS MILLER
Secretary of State

This document is not transferable and is not issued in lieu of any locally-required business license, permit or registration.

Please Post in a Conspicuous Location

You may verify this Nevada State Business License online at www.nvsos.gov under the Nevada Business Search.